School District Legal Counsel Agreement

Made and entered into this ____ day of ____ 2023, by and between the SCOTIA-GLENVILLE CENTRAL SCHOOL DISTRICT with its offices located at 900 Preddice Parkway, Scotia, New York 12302 hereinafter referred to as the "DISTRICT," and HONEYWELL LAW FIRM, PLLC, with its offices located at 187 Wolf Road, Suite 202, Albany, New York 12205, hereinafter referred to as the "FIRM".

The DISTRICT hereby retains and employs the FIRM as its special legal counsel to provide the DISTRICT comprehensive legal advice and consultation regarding legal matters which might arise in the course of the District's operations and as requested by the District and as more specifically set forth below.

1. Scope of Services

The FIRM will provide the DISTRICT legal services under an annual retainer agreement on the following basis:

a. A legal services retainer which will include the following services: any labor, Education Law, or other legal matters concerning the operation of the DISTRICT, including, but not limited to, collective bargaining, disciplinary proceedings, and administrative proceedings such as occur at PERB, as are assigned by the Superintendent of Schools or Board of Education.

2. Fees

In consideration of the foregoing, DISTRICT hereby agrees to compensate the FIRM as follows:

- a. An hourly rate of \$190.00 per hour for legal services as outlined above, except for litigation, hearings, and any construction/capital projects which are set forth below and billed on a monthly basis over the course of the school year (e.g. July 1St to June 30th).
- b. Legal services for all work related to capital/construction projects, litigation and hearings will be billed separately at the FIRM's current hourly rate of \$210.00. "Litigation" refers to matters under the jurisdiction of the state and federal courts. "Hearings" are defined as any proceeding in which witnesses will be called, sworn, examined, and cross-examined before a finder of fact who will decide the outcome of the case (e.g. PERB, 3020-a hearings, Section 75 hearings, and Superintendent's Hearings).
- c. <u>Expenses</u> Only significant costs or expenses which are incurred by the FIRM on behalf of the DISTRICT will be billed to the DISTRICT. Such costs are large photocopying projects, large postage fees, stenographic reporters' fees, witness fees, and court costs. Travel to the DISTRICT will not be billable to the DISTRICT.

3. Attorneys

The DISTRICT will have access to all attorneys and professional staff employed by the FIRM. The attorneys assigned as the District's primary attorney contacts are Jeffrey D. Honeywell, Esq., Paul M. Aloy, Esq., or Christopher J. Honeywell, Esq.

4. Term of Agreement

The term of this Agreement shall be from July 1, 2023 through June 30, 2024. The DISTRICT may, in its sole discretion, for any reason, terminate this Agreement earlier than June 30, 2024, upon thirty (30) days' written notice from the DISTRICT to the FIRM, subject only to payment of earned fees, including a pro rata determination of the paid retainer, and disbursements as of the date of termination. The FIRM shall also have the right to terminate this Agreement upon thirty (30) days written notice. In the absence of termination by the District, this Agreement will be deemed to continue beyond June 30, 2024.

5. Billing

The FIRM will send a monthly statement every thirty (30) days itemizing the legal services provided, the attorney performing such services, the hourly rate applied, the total attorney's fees incurred for that period, the amount of any costs and disbursements incurred for that period, and the total balance due. Payment is expected within thirty days of the date of the bill.

6. Fee Dispute

In the event of a dispute regarding fees, the DISTRICT may have the right to arbitrate the dispute pursuant to Part 137 of the Rules of the Chief Administrator. The FIRM would be happy to provide the DISTRICT with a copy of those rules at the DISTRICT's request.

7. Document Retention

Under the FIRM's document retention policy, we normally destroy files seven (7) years after a matter is closed, unless other arrangements are made with the client. Copies of all legal documents, correspondence, and most other documents will be provided to the DISTRICT throughout our representation of the DISTRICT. Copies of these documents should be retained for the DISTRICT'S records.

8. Preservation of Evidence

For litigated matters, the DISTRICT is required by law to preserve any evidence that may be relevant to the claim. This includes business records, correspondence, e-mail or other messages, photographs or video, or other physical evidence.

9. Client Confidentiality

The FIRM will protect the DISTRICT'S confidential information as required by law. Please use special care when communicating with the FIRM so as to preserve the confidentiality of attorney-client communications.

10. Entire Agreement

This Engagement Letter constitutes the entire agreement between the FIRM and the DISTRICT as to the Matter and may be changed only by a written document, signed by both parties.

11. Governing Law

Any dispute arising under this Engagement Letter shall be governed by the laws of the State of New York. The DISTRICT consents to the personal and subject matter jurisdiction of the Supreme Court of the State of New York to resolve any such disputes.

IN WITNESS WHEREOF, the parties have executed this Agreement on the day and year first written above.

SCHOOL DISTRICT	HONEYWELL LAW FIRM, PLLC
By:President, Board of Education	By: Jeffrey D. Honeywell, Esq. Managing Shareholder
Dated:	Dated: 5-8-23